

Finance Major

Major Area of Emphasis

Students must complete requirements in one of the following areas of emphasis:

- Business Finance
- Personal Financial Planning
- Portfolio Management

Business Finance

| Code | Title | Credits |
|---|--|------------|
| Supporting Courses | | 30 |
| ACCTG 201 | Principles of Financial Accounting | |
| ACCTG 202 | Principles of Managerial Accounting | |
| BUS ADM 201 | Principles of Sustainability in Business | |
| BUS ADM 202 | Introduction to Business | |
| BUSAN 230 | Spreadsheet and Information Systems | |
| HRM 262 | Introduction to Human Resource Management | |
| PHILOS 227 | Business Ethics | |
| SCM 200 | Principles of Supply Chain Management | |
| Economics (choose one combination): | | |
| ECON 202 & ECON 203 | Macro Economic Analysis and Micro Economic Analysis | |
| ECON 208 & ECON 209 | Economics WTCS Bridge and WTCS Transfer Credit | |
| Statistics (choose one): | | 3-4 |
| BUSAN 220 or MATH 260 | Introduction to Business Statistics Introductory Statistics | |
| Upper-Level Foundational Courses | | 15 |
| BUS ADM 305 | Legal Environment of Business | |
| FIN 343 | Corporation Finance | |
| MGMT 389 | Organizational Behavior | |
| FIN 370 | Investment Operations and Securities Regulation | |
| MKTG 322 | Principles of Marketing | |
| Finance Required Core Courses | | 12 |
| ECON 330 | Money, Banking and Financial Markets | |
| FIN 442 | Principles of Investment | |
| FIN 445 | International Financial Management | |
| FIN 446 | Advanced Corporation Finance | |
| Required Elective Courses (6 credits): | | 6 |
| FIN 344 | Real Estate Principles | |
| FIN 345 | Risk Management and Insurance | |
| ACCTG 410 | Introduction to Income Tax Theory and Practice | |
| FIN 415 | Employee Benefits and Retirement Planning | |
| FIN 425 | Estate and Trust Planning | |
| FIN 450 | Bank Administration and Management | |
| FIN 460 | Security Analysis and Portfolio Management | |
| FIN 475 | Financial Plan Development | |
| FIN 480 | Student Managed Investment Fund | |
| FIN 497 | Internship | |
| Capstone Experience: | | 3 |
| MGMT 482 | Capstone in Business Strategy | |

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| or FIN 480 | Student Managed Investment Fund | |
| Total Credits | | 69-70 |

Personal Financial Planning

| Code | Title | Credits |
|--|--|--------------|
| Foundation Courses | | 27 |
| ACCTG 201 | Principles of Financial Accounting | |
| ACCTG 202 | Principles of Managerial Accounting | |
| BUS ADM 202 | Introduction to Business | |
| BUSAN 230 | Spreadsheet and Information Systems | |
| FIN 282 | Personal Financial Planning | |
| HRM 262 | Introduction to Human Resource Management | |
| PHILOS 227 | Business Ethics | |
| Economics (choose one option): | | |
| ECON 202 & ECON 203 | Macro Economic Analysis and Micro Economic Analysis | |
| ECON 208 & ECON 209 | Economics WTCS Bridge and WTCS Transfer Credit | |
| Statistics (choose one): | | 3-4 |
| BUSAN 220 | Introduction to Business Statistics | |
| MATH 260 | Introductory Statistics | |
| Upper-Level Foundation Courses | | 18 |
| ACCTG 410 | Introduction to Income Tax Theory and Practice | |
| BUS ADM 305 | Legal Environment of Business | |
| BUSAN 370 | Data Science for Managers | |
| FIN 343 | Corporation Finance | |
| MGMT 389 | Organizational Behavior | |
| MKTG 322 | Principles of Marketing | |
| Finance Required Core Courses | | 15 |
| FIN 345 | Risk Management and Insurance | |
| FIN 442 | Principles of Investment | |
| FIN 350 | Psychology of Personal Finance | |
| FIN 415 | Employee Benefits and Retirement Planning | |
| FIN 425 | Estate and Trust Planning | |
| Required Elective Courses (6 Credits) | | 6 |
| FIN 497 | Internship | |
| FIN 480 | Student Managed Investment Fund | |
| ACCTG 413 | Income Tax Practicum (VITA) | |
| ECON 302 | Intermediate Macro Economic Theory | |
| FIN 460 | Security Analysis and Portfolio Management | |
| FIN 450 | Bank Administration and Management | |
| ECON 330 | Money, Banking and Financial Markets | |
| FIN 370 | Investment Operations and Securities Regulation | |
| FIN 497 | Internship | |
| Capstone Experience (choose one): | | 3 |
| FIN 475 | Financial Plan Development | |
| MGMT 482 | Capstone in Business Strategy | |
| Total Credits | | 72-73 |

Portfolio Management

| Code | Title | Credits |
|---|--|--------------|
| Foundational Courses | | 30 |
| ACCTG 201 | Principles of Financial Accounting | |
| ACCTG 202 | Principles of Managerial Accounting | |
| BUS ADM 201 | Principles of Sustainability in Business | |
| BUS ADM 202 | Introduction to Business | |
| BUSAN 230 | Spreadsheet and Information Systems | |
| HRM 262 | Introduction to Human Resource Management | |
| PHILOS 227 | Business Ethics | |
| SCM 200 | Principles of Supply Chain Management | |
| Economics (choose one combination): | | |
| ECON 202 & ECON 203 | Macro Economic Analysis and Micro Economic Analysis | |
| ECON 208 & ECON 209 | Economics WTCS Bridge and WTCS Transfer Credit | |
| Statistics (choose one): | | 3-4 |
| BUSAN 220 or ECON 210 | Introduction to Business Statistics Quantitative Methods for Economics and Business | |
| Upper-Level Foundational Courses | | 15 |
| BUS ADM 305 | Legal Environment of Business | |
| FIN 343 | Corporation Finance | |
| MGMT 389 | Organizational Behavior | |
| FIN 370 | Investment Operations and Securities Regulation | |
| MKTG 322 | Principles of Marketing | |
| Finance Required Core Courses | | 15 |
| ECON 330 | Money, Banking and Financial Markets | |
| ECON 302 | Intermediate Macro Economic Theory | |
| FIN 442 | Principles of Investment | |
| FIN 460 | Security Analysis and Portfolio Management | |
| FIN 445 | International Financial Management | |
| Required Elective Courses (6 credits): | | 6 |
| FIN 344 | Real Estate Principles | |
| FIN 345 | Risk Management and Insurance | |
| ACCTG 410 | Introduction to Income Tax Theory and Practice | |
| FIN 415 | Employee Benefits and Retirement Planning | |
| FIN 425 | Estate and Trust Planning | |
| FIN 475 | Financial Plan Development | |
| FIN 480 | Student Managed Investment Fund | |
| FIN 497 | Internship | |
| Capstone Experience: | | 3 |
| MGMT 482 or FIN 480 | Capstone in Business Strategy Student Managed Investment Fund | |
| Total Credits | | 72-73 |